

Program Title

Tax Plan

Program Duration

3 hours

Program objectives

By the end of the program the delegates would be able to:

- Understand income tax basics
- Learn taxation as applicable to mutual funds and appreciate its efficiency
- Formulate solutions in sample case study scenarios

Program Outline

This learning course revolves around the following key input areas:

Day	Session	Title	Details	Methodology
1	AM	Introduction	Personal Income Tax heads Tax Slabs	ILD
1	AM	MF Taxation	Interest vs. Dividend Interest vs. Capital Gains Tax on MFs CG taxation on Debt MFs CG taxation in Equity MFs	ILD
1	AM	Miscellaneous	STT Dividend Stripping	ILD